

# Forge Community Speaker Series

# Fresh thinking for the single family office

The Forge Speaker Series invites innovative thought leaders who aren't on the typical speaker circuit to the single family office community. We seek industry leaders whose unique perspectives invite you to think outside the box—as an individual, a family office leader, and a counselor to the family you support.

**Doris Kearns Goodwin** 

Angela Duckworth

**Vivienne Ming** 

Michael McCathren

November 2020

March 2021

June 2021

September 2021

**Two Blind Brothers** 

December 2021

Paul Sullivan

March 2022

Jennifer Pendergast

September 2022

### Why we're different



#### Fresh concepts

Forge challenges the notion of a standard family office by facing their problems with fresh concepts and ideas. We explore issues like raising children with grit and resiliency for successful generational wealth transfer, or the neuroscience of recognizing our own biases in decision-making.



# Peer-driven conversations

We know single family offices want to learn with and from their peers—so we focus the conversation on you. Our member committee selects single family office leaders to moderate and guide these generative conversations..



#### **Exclusive speakers**

You will notice that none of our speakers are on the speakers' circuit.

The people we invite to Forge

Community are uniqure and come to Forge through the power of our community's network. We are looking for thought-leaders who inspire family office leaders to challenge the status quo.

### Peer-designed

What does peer-designed really mean? It means members of the Forge Education and Events Committee are creating the events top to bottom. They are selecting speakers and working with them on themes and topics for the conversation.

## Introducing "Meeting in a Box"



Out of meeting ideas for your family office, the family you support, or your self-organized group of family office peers? We've got you covered. Meeting in a Box is a toolkit for family office executives based on content from Forge events. Each kit includes a video replay, best practices, a set of discussion questions, and related resources..